

Evolving market design and network rules to meet a rapidly changing energy market

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Evolving faster

1. Networks are key to the transformation
2. Get ready for a two-way world
3. Embrace the change but not the spotlight

Key AEMC projects affecting electricity networks

**Consumer
protections**

**Economic
regulation**

**Planning &
investment**

Pricing

Annual review of the economic regulatory framework in responding to increased decentralised energy supply

Contestability of energy services rule changes

Alternatives to grid supply rule change

Replacement expenditure rule change

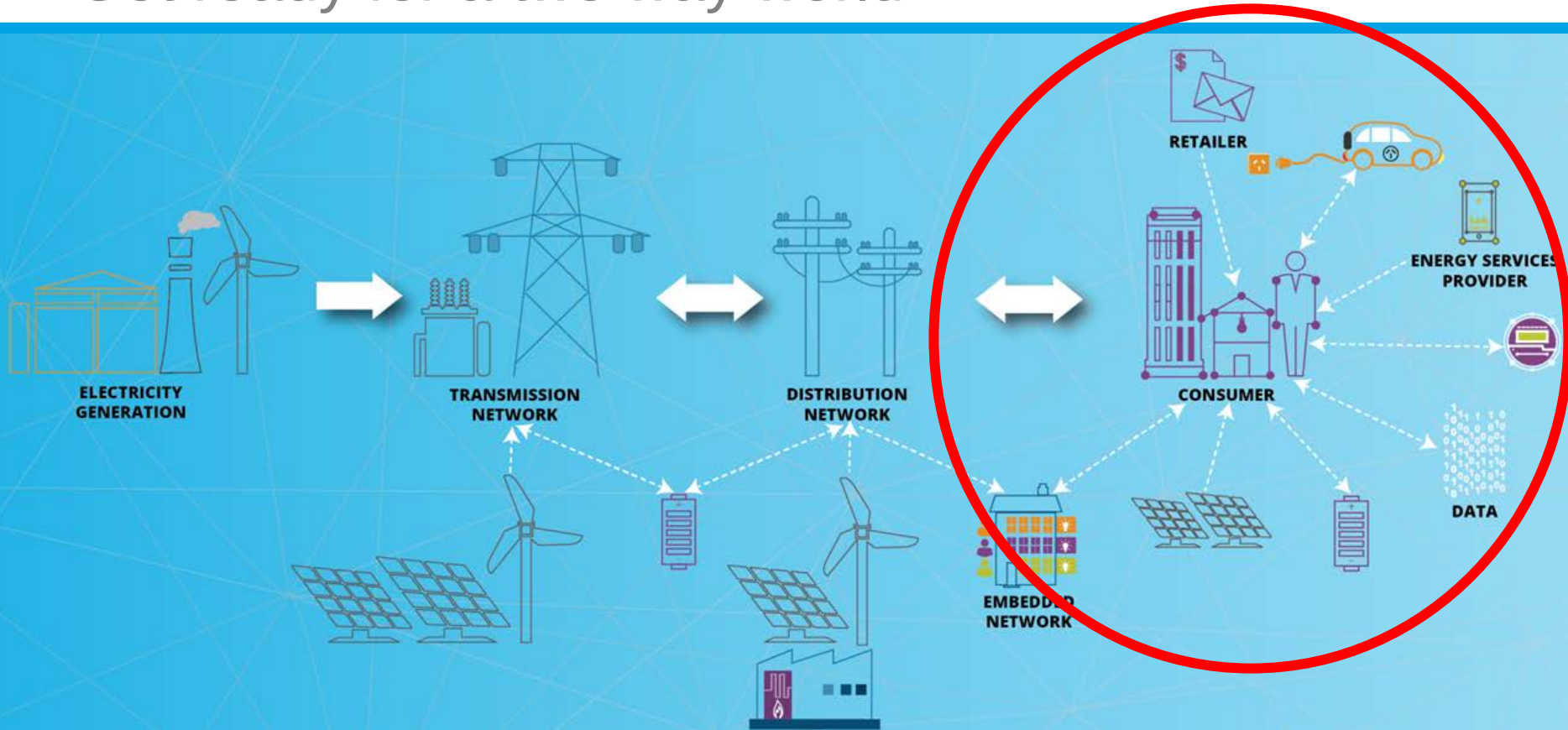
System security review and rule changes

Five minute settlement

Distribution market model research project

Report on divers of change impacting transmission
networks

Get ready for a two way world

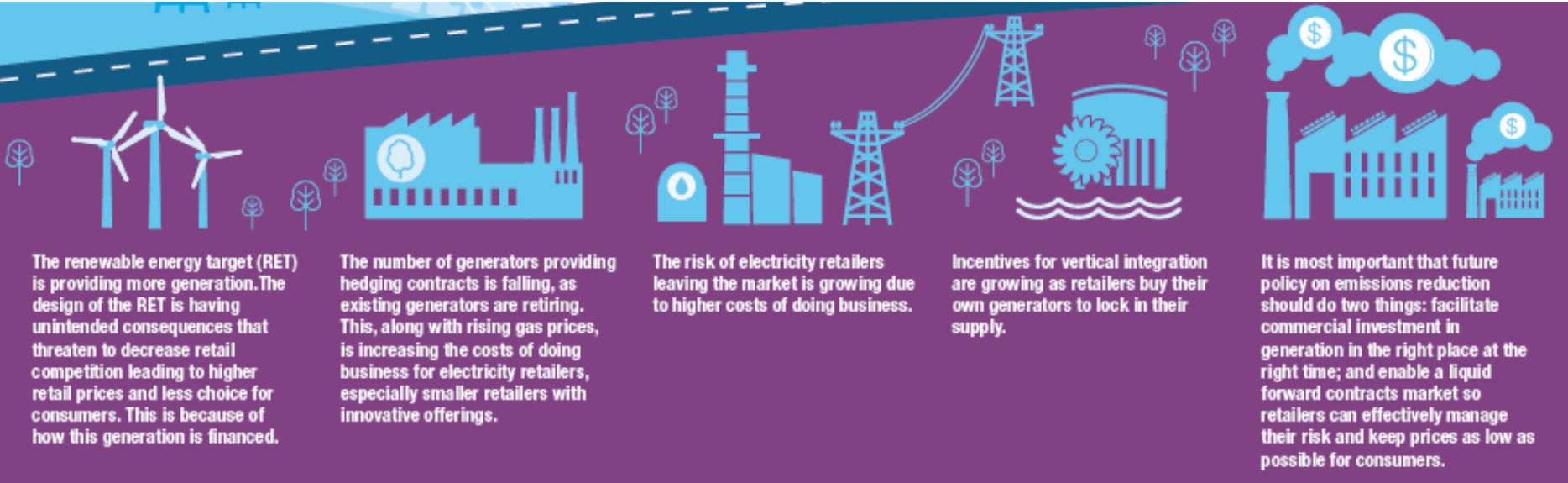


Delud... ports post \$1.9k...
Energy will be front and centre
... aimed at

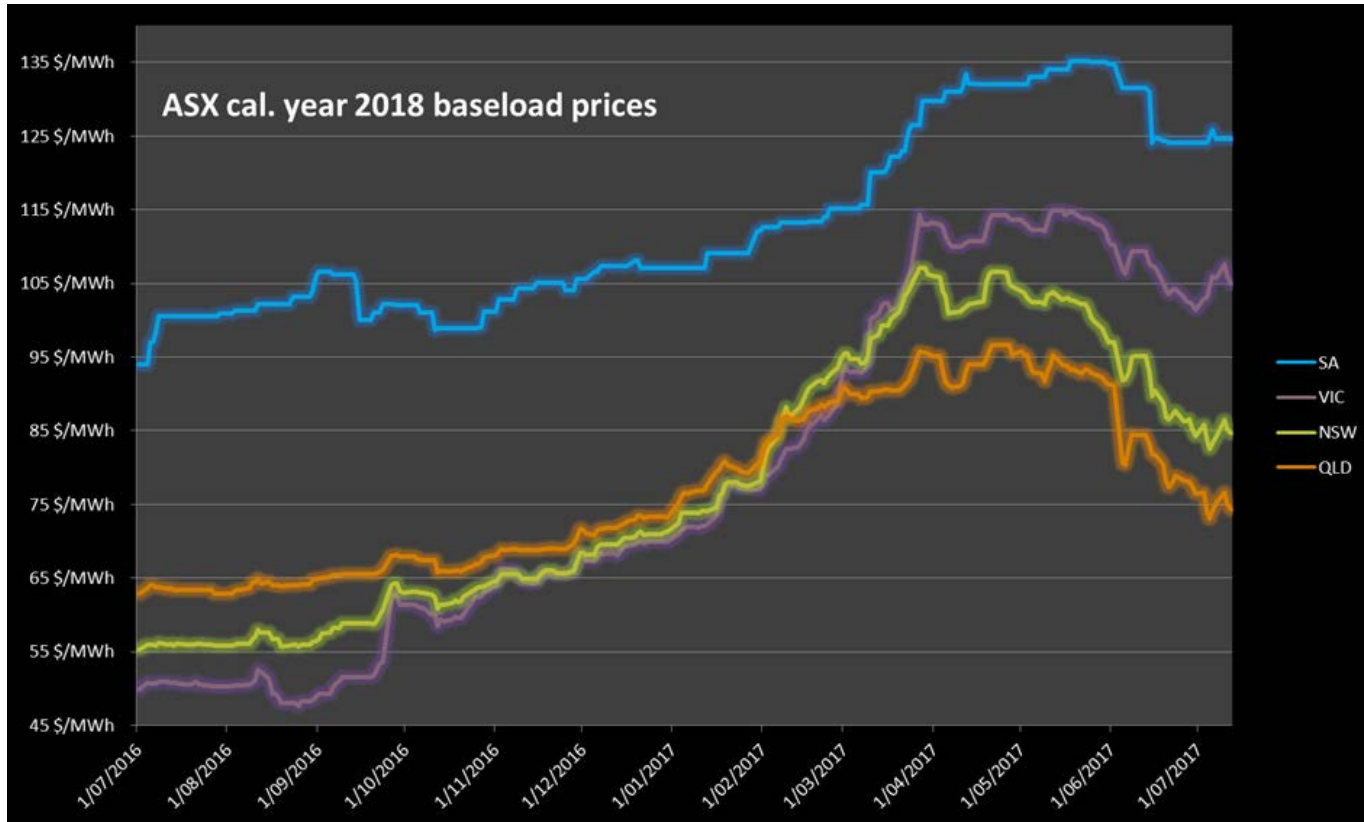
Power in your hands

... power into your hands
Blackouts or bigger bills
- cost of reliable power
Export...

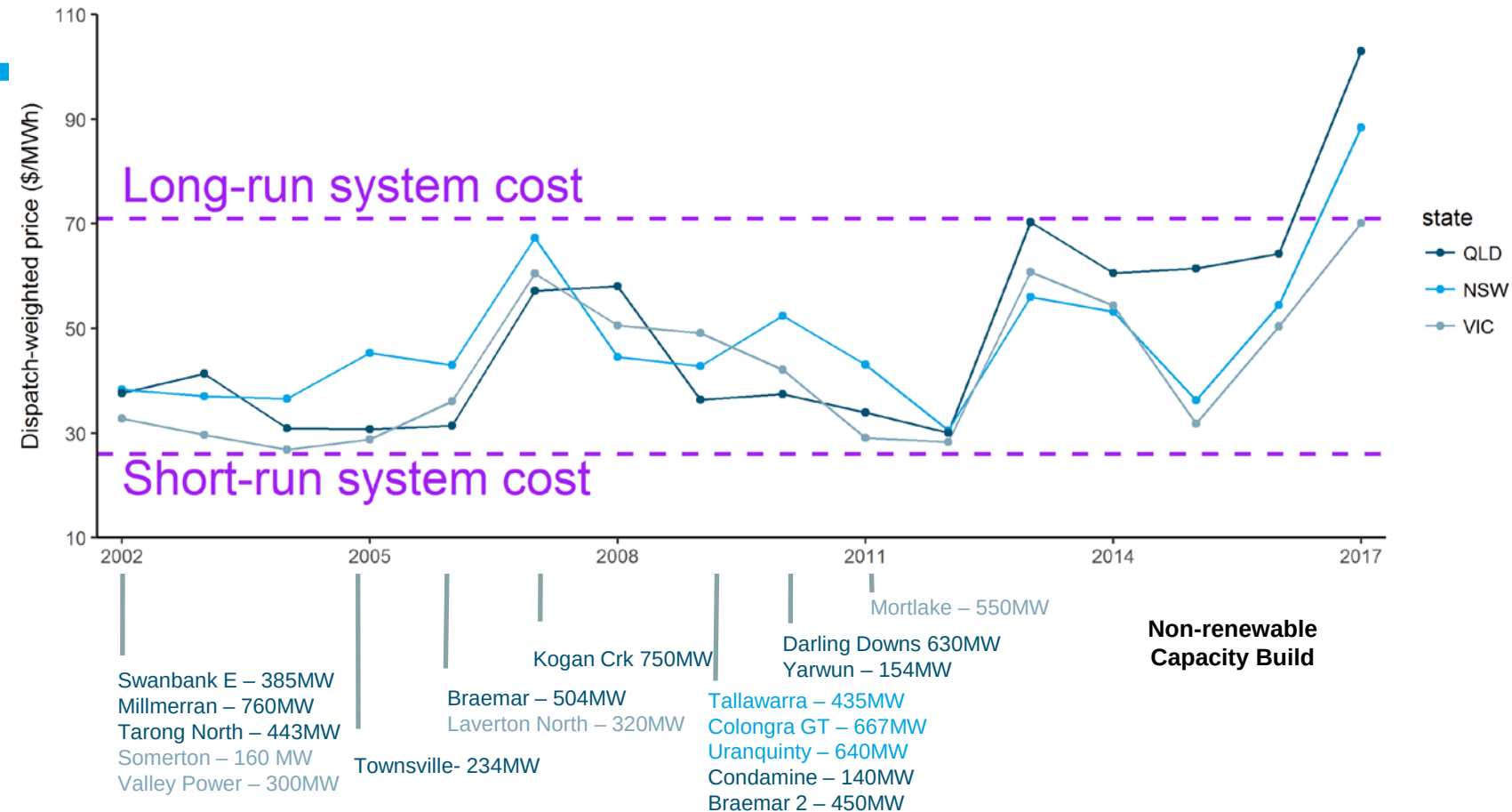
Higher wholesale costs are driving up prices



ASX 2018 (calendar year) baseload prices



Prices and capacity built over time



Long term interests of consumers



Price



Quality



Safety

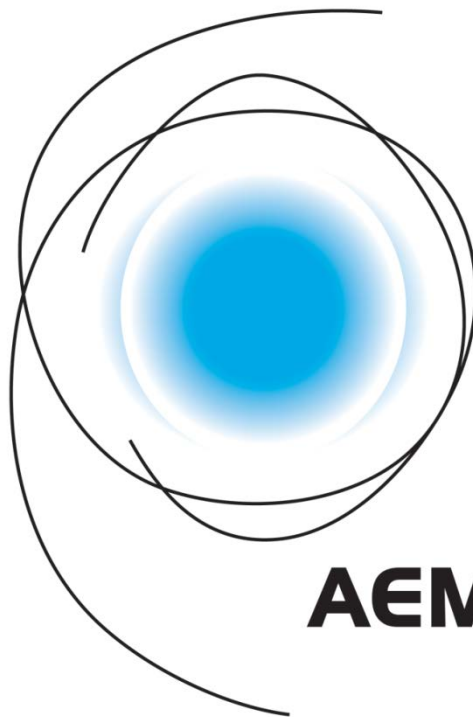


Reliability



Security





AEMC